

Date : 3<sup>rd</sup> February, 2009.

1. The Secretary  
The Bombay Stock Exchange Limited  
Department of Corporate Services  
P.J. Towers, Dalal Street  
Mumbai - 400 001 Fax No: 022-2272 2037, 39, 41.
  
2. The Manager (Surveillance)  
The National Stock Exchange of India Ltd.  
5<sup>th</sup> Floor, Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051 Fax No: 022 - 26598237 / 38.

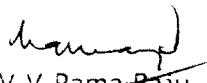
Dear Sirs,

This is to inform you that, given the background of current events, the Company needs to restore confidence amongst its stakeholders and in this regard the Company has initiated discussions with its lenders and proposed to form a Task Force comprising of representatives of existing stakeholders and outside experts, which would provide managerial assistance and improve communication to correct any perception bias which may have been formed.

Also, the Company shall be exploring various strategies and options which may assist in achieving the above objectives.

Thanking You,

Yours faithfully,  
For Maytas Infra Limited,

  
V.V. Rama Raju  
Vice President (Finance)