

May 15, 2012

To

The Secretary
The Bombay Stock Exchange Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.
Tel:022-22721234 Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel:022 – 26598235, Fax-26598237/38

Scrip Code: 532907

Scrip Code: IL&FSENGG

Dear Sir,

Sub: Extension of Financial Year 2011-12 by six months - Reg

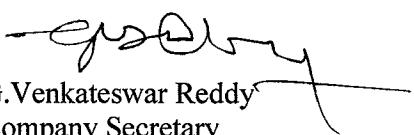
This is to inform you that the scheme of arrangement undertaken by the Company for its capital restructuring is awaiting approval of the Hon'ble High Court of Andhra Pradesh. To give effect to the capital restructuring scheme during the current financial year, the Board of Directors of the Company had, on May 03, 2012, extended the financial year 2011 – 12 by three months.

However, in the meeting held on May 15, 2012, the Board of Directors of the Company had resolved, subject to obtaining of necessary statutory and other approvals, to extend the financial year of the Company by a period of six months. Consequently, the Company shall prepare its financial statements for 18 months from April 01, 2011 and ending on September 30, 2012.

This is for your kind information and record.

Thanking You,

Yours faithfully,
for IL&FS Engineering and Construction Company Limited


G.Venkateswar Reddy
Company Secretary

