

October 30, 2012

The Secretary
The Bombay Stock Exchange Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.
Tel:022-22721234 Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel:022 – 26598235, Fax-26598237/38

Scrip Code: 532907

Scrip Code: IL&FSENGG

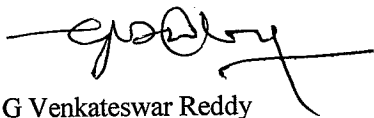
Dear Sir,

Sub: LOI for construction of Storage Tank Terminal at Fujairah, UAE.

IL&FS Engineering and Construction Company Limited has received a Letter of Intent (LOI) from IL&FS Prime Terminals FZC for construction of Storage Tank Terminal at Fujairah, UAE. The total project cost is Rs. 445 crores (AED 304 million). The project is on Engineering, Procurement, and Construction (EPC) basis and consists of construction of 15 Nos. of Storage Tanks having a total storage capacity of 0.85 million tons. The project completion time is seventeen months from the commencement date.

Thanking You

Yours faithfully,
for IL&FS Engineering and Construction Company Limited



G Venkateswar Reddy
Company Secretary