

February 28, 2015

To

The Secretary
BSE Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.
Tel: 022-22721234, Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel: 022 – 26598235, Fax-26598237/38

Scrip Code: 532907

Scrip Code: IL&FSENGG

Dear Sir,

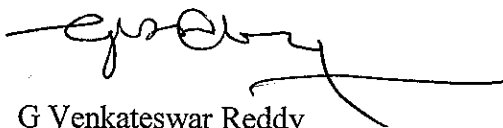
Sub: Allotment of 4,32,206 Equity Shares under ESOP 2009 Scheme

This is to inform that the Company on February 27, 2015 had allotted 4,32,206 Equity Shares of Rs. 10 each to the employees/ Directors of the subsidiaries of the Company on exercise of options granted under Employees Stock Options Scheme 2009 at a price of Rs. 58.90 per Equity Share.

Accordingly, the Equity Share Capital of the Company has increased from Rs.89,85,77,430 to Rs. 90,28,99,490 comprising of 9,02,89,949 Equity Shares of Rs. 10 each fully paid up. The Authorized Share Capital of the Company has remained at Rs. 700 Crores

Thanking you,

Yours faithfully,
for IL&FS Engineering and Construction Company Limited



G Venkateswar Reddy
Company Secretary