

Registered OfficeD.No. 8-2-120/113/3
4th Floor, Sanall Info Park
Road No 2, Banjara Hills
Hyderabad - 500033, T.S.**T** +91 40 40409333**F** +91 40 40409444**W** www.ilfsengg.com

September 14, 2015

To

The Secretary
The BSE Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.
Tel:022-22721234, Fax-2272 3121.The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel: 022 – 26598235, Fax-26598237/38**Scrip Code: 532907****Scrip Code: IL&FSENGG**

Dear Sirs,

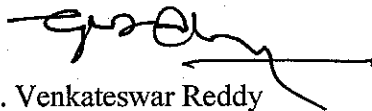
Sub: Order in the matter of Show Cause Notice issued on the Company in 2009**Ref: Clause 36 of the Listing Agreement**

This is to inform you that Securities and Exchange Board of India (SEBI) vide its Order dated September 10, 2015 (as hosted on its Website) directed the Company to disgorge an amount of Rs.59,16,49,091/- (Rupees Fifty-nine Crore Sixteen Lakh Forty-nine Thousand and Ninety-one only) along with simple interest @ 12% p.a. from January 7, 2009 till the date of payment, in the matter of alleged Insider Trading activity during the period when the Company was under the Control of erstwhile Promoters.

However, SEBI Order, considering the special facts and circumstances of the case that (i) Infrastructure Leasing & Financial Services Limited (IL&FS) was brought in as new Promoter of the Company by the Hon'ble Company Law Board (CLB); and (ii) IL&FS did not have any role or involvement in the insider trading of Maytas Infra Limited, did not felt necessary to restraint/debar IL&FS Engineering and Construction Company Ltd (IECCL) accessing the Capital Market.

The Company shall explore and avail all legal rights available to it under the Law to protect the interests of the Company.

Yours faithfully,
for IL&FS Engineering and Construction Company Limited



G. Venkateswar Reddy
Company Secretary