

Registered Office

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March 13, 2015

To

The Secretary
The BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001.
Tel: 022-22721234, Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel: 022 – 26598235, Fax-26598237/38

Scrip Code: 532907

Scrip Code: IL&FSENGG

Dear Sirs,

Sub: Allotment of Equity shares

Ref: Clause 36 of the Listing Agreement

Further to our earlier communications, and pursuant to the approval of members of the Company, this is to inform that the Company had received subscription for and allotted 21,274,442 Equity Shares of Rs. 10/- each on a preferential basis at a price of Rs. 60.50 on March 13, 2015 to the following 3 entities

1. Infrastructure Leasing and Financial Services Limited – 4,851,745 Equity Shares
2. IL&FS Financial Services Limited – 4,944,101 Equity Shares
3. SBG Projects Investments Limited – 11,478,596 Equity Shares

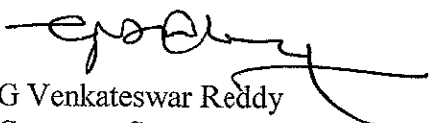
The Equity shares allotted as mentioned above, including their pre-allotment holdings shall be subject to Lock-in requirement as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

This is for your information and records.

Thanking you,

Yours faithfully,

For IL&FS Engineering and Construction Company Limited


G Venkateswar Reddy
Company Secretary