

March 23, 2015

To

The Secretary  
BSE Limited  
P.J.Towers, Dalal Street,  
Mumbai- 400 001.  
Tel: 022-22721234, Fax-2272 3121.

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex,  
Bandra(East), Mumbai-400 051.  
Tel: 022 – 26598235, Fax-26598237/38

**Scrip Code: 532907**

**Scrip Code: IL&FSENGG**

Dear Sir,

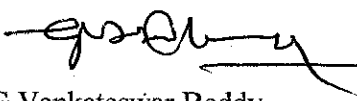
**Sub: Redemption of Preference Shares**

This is to inform that the Company had redeemed 50 Lakhs 6% Optionally Convertible Cumulative Redeemable Preference Shares of Rs. 100 each amounting to Rs. 50 Crores and 3 Lakhs 6% Cumulative Redeemable Preference Shares of Rs. 100 each amounting to Rs. 3 Crores on March 23, 2015 as per the terms of the issue, as amended.

Accordingly, the Preference Share Capital of the Company has decreased from Rs.2,498,578,000 to Rs. 1,968,578,000 comprising of 19,685,780 Preference Shares of Rs. 100 each fully paid up.

Thanking you,

Yours faithfully,  
for IL&FS Engineering and Construction Company Limited

  
G Venkateswar Reddy  
Company Secretary

