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CIN Nos. L45201AP1988PLC 00 8624

December 14, 2015

To

The Secretary
BSE Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.
Tel: 022-22721234, Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051.
Tel: 022 - 26598235, Fax-26598237/38

Scrip Code: 532907**Scrip Code: IL&FSENGG**

Dear Sir,

Sub: Receipt of LOA Worth Rs. 374.64 Crores Metro Rail Contract in Gujarat**Ref:** Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


This is to inform that IL&FS Engineering and Construction Company Limited has received a Letter of Acceptance (LoA) from Metro-Link Express for Gandhinagar & Ahmedabad (MEGA) Company Limited for a total value of Rs. 374.64 Crores for construction of Viaduct Corridor from Interface Point with Gyaspur Depot, Abutment of Depot to APMC Metro Rail Station to Shreyas Metro Rail Station all inclusive of Elevated Viaduct portion from chainage (-)1374.50 to (+)3246.50 mts, and Elevated Metro Stations (4 numbers) viz. APMC, Jivraj, Rajivnagar, and Shreyas for Package-1 of North-South Corridor for Ahmedabad Metro Rail Project Phase-1. The Project is to be completed in 120 weeks from the date of issue of Letter of Acceptance (LOA).

The Company is currently executing 3 metro rail projects worth more than Rs. 700 Crores in Bengaluru for Bangalore Metro Rail Corporation Limited, in Gurgaon for Rapid Metro Rail Project, Phase-II (RMRG), and in Kolkata for Rail Vikas Nigam Limited (RVNL).

Earlier, the Company successfully executed RMRG (Phase I) that involved construction of Elevated Viaduct including six station buildings.

Thanking You.

For IL&FS Engineering and Construction Company Limited


MD Khattar
Managing Director