

October 1, 2012

The Secretary
The Bombay Stock Exchange Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.
Tel:022-22721234 Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel:022 – 26598235, Fax-26598237/38

Scrip Code: 532907

Scrip Code: IL&FSENGG

Dear Sir,

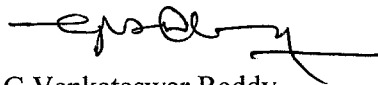
Sub: Allotment of 1,24,17,218 Equity Shares of Rs. 10 each by conversion of 75,00,000 6% Optionally Convertible Cumulative Redeemable Preference Shares of Rs. 100 each

This is to inform that the Company has allotted 1,24,17,218 fully paid up equity shares of Rs.10/- each to the banks under Corporate Debt Restructuring Scheme at a price of Rs.60.40 per equity share on September 30, 2012 by converting 75,00,000 6%-Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) of Rs. 100/- each as per the terms of issue of OCCRPS.

This is for your information and records.

Thanking You

Yours faithfully,
for IL&FS Engineering and Construction Company Limited



G Venkateswar Reddy
Company Secretary