

Date : 17th November, 2008.

To

1. The Secretary
The Bombay Stock Exchange Limited
Department of Corporate Services, P.J. Towers, Dalal Street
Mumabi – 400 001 Fax No: 022-2272 2037, 39, 41.
2. The Manager (Surveillance)
The National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051 Fax No: 022 – 26598237 / 38.

Dear Sir(s),

Sub: Compliance with Clause 36 of the Listing Agreement - Reg

This is to inform you that, one of our Subsidiary Maytas Mineral Resources Limited, incorporated a new Company by the name “Maytas Ferro Industries Private Limited” as a subsidiary of Maytas Mineral Resources Limited as per details given hereunder:

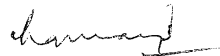
1. Name : MAYTAS FERRO INDUSTRIES PRIVATE LIMITED
2. Regd. Office : 6-3-1186/5/A, III Floor, Amogh Plaza, Begumpet
Hyderabad – 500 016, Andhra Pradesh.
3. Corp. ID Number : U74900AP2008PTC061720
4. Date of Incorporation: November 5, 2008.
5. Authorised Capital : Rs.1,00,00,000/- (Rupees One Crore Only)
6. Objective : To carry on the business of prospecting, exploring,
operating and working on iron ore mines and to engage in
the manufacture of iron ore pellets and other iron and steel
products.

Please find enclosed a copy of Certificate of Incorporation issued by the Registrar of Companies.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,
For Maytas Infra Limited,



V.V.Rama Raju
Chief Financial Officer

Encl: As above.



प्रारूप 1
पंजीकरण प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या : U74900AP2008PTC061720

2008 - 2009

मैं एतद्वारा सत्यापित करता हूँ कि मैसर्स

MAYTAS FERRO INDUSTRIES PRIVATE LIMITED

का पंजीकरण, कम्पनी अधिनियम 1956 (1956 का 1) के अंतर्गत आज किया जाता है और यह कम्पनी प्राइवेट लिमिटेड है।

यह निगमन-पत्र आज दिनांक पांच नवम्बर दो हजार आठ को मेरे हस्ताक्षर से हैदराबाद में जारी किया जाता है।

Form 1

Certificate of Incorporation

Corporate Identity Number : U74900AP2008PTC061720

2008 - 2009

I hereby certify that MAYTAS FERRO INDUSTRIES PRIVATE LIMITED is this day incorporated under the Companies Act, 1956 (No. 1 of 1956) and that the company is private limited.

Given under my hand at Hyderabad this Fifth day of November Two Thousand Eight.



(RAMAKRISHNAN D)

सहायक कम्पनी रजिस्ट्रार / Assistant Registrar of Companies

आंध्र प्रदेश

Andhra Pradesh

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

MAYTAS FERRO INDUSTRIES PRIVATE LIMITED
6-3-1186/5/A, III FLOOR, AMOGH PLAZA, BEGUMPET,
HYDERABAD - 500016,
Andhra Pradesh, INDIA