

Registered Office

D.No. 8-2-120/113 Block

B, 1st Fl, Sanali Info Park

Road No 2, Banjara Hills

Hyderabad -500033

T +91 40 40409333**F** +91 40 40400444**E** info@ilfsengg.com**W** www.ilfsengg.com22nd April 2025**BSE Limited**Phiroze Jeejeehoy Towers,
Dalal Street, Mumbai- 400 001**National Stock Exchange of India Ltd.**“Exchange Plaza” Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051Scrip Code: **532907**Symbol: **IL&FSENGG****Sub: Result of CoC Voting**

This refers to submission/filing made by the Company on 23rd April and 27th November of 2022(copy attached) on the continued resolution process initiated by IL&FS as per the resolution framework, approved by the Hon’ble National Company Law Appellate Tribunal(NCLAT) in terms of Order dated 12th March 2020.

As a requisite forward, Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")we wish to disclose that the Committee of Creditors(CoC) comprising 82.58% in value have voted, *inter alia*, on the resolution with respect to revised financial bid offered by Howen International Fund SPC(formerly known as Almas Global Opportunity Fund SPC) for acquisition of 42.25% of shareholding of the Company, held by Infrastructure Leasing & Financial Services Limited and IL&FS Financial Services Limited. The voting line for CoC, post various extensions was open till mid night on 21st April 2025.

In compliance with Company’s Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons and their Immediate Relatives under the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing/trading in the securities of the Company, is already closed since 25th February 2025 for all the Designated Persons, their immediate relatives and the persons with whom they have a material financial relationship (‘Designated Persons’) till further notice.

This is for your information and record please.

Thanking you & with regards

For **IL&FS Engineering and Construction Company Limited**



Rajib Kumar Routray
Company Secretary & Compliance Officer

Enclosure: as above



Corporate Office

Ground Floor, Enkay Centre,
Plot No# A, Vanijya Nikunj,
Udyog Vihar, Phase – 5, NH-8, Gurugram
– 1,22016
Haryana India

27th November, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Ltd.

“Exchange Plaza” Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code: **532907**

Symbol: **IL&FSENGG**

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance of our communication vide letter dated 23rd April, 2022 duly intimating on the outcome of Board Meeting on 22nd April, 2022(copy attached for your ready reference). In the interest of brevity, it may be noted, the Company had taken on record the resolution process initiated by IL&FS, which would be carried out in accordance with the resolution framework approved by the Hon'ble National Company Law Appellate Tribunal in terms of the order dated March 12, 2020 and subject to receipt of relevant approvals including the approval of Hon'ble National Company Law Tribunal for consummation of the transaction contemplated as part of the resolution process.

Thus, as an integral step in the resolution process initiated by IL&FS for the Company, the meeting of Committee of Creditors is being convened on Monday, 28th November, 2022, pursuant to notice sent on 18th November, 2022 to deliberate and vote on the binding bid received as part of the resolution process.

You are requested to take on record of the aforesaid update.

Thanking you

Yours faithfully

For IL&FS Engineering & Construction Company Limited



RAJIB KUMAR ROUTRAY
Company Secretary & Compliance Officer

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April 23, 2022

To

General Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Vice President,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No.: 532907

Symbol: IL&FSENGG

Sub:- Outcome of the Board Meeting dtd. April 22, 2022.

This is with respect to the captioned subject.

Dear Sir / Madam,

The Board of Directors of the Company at its meeting held on 22nd April, 2022 have taken on record the Resolution passed by the IL&FS Board in its meeting held on 18th April, 2022 and the initiation of the counter bid process by IL&FS under the Swiss challenge method in response to the unsolicited binding bid received by IL&FS as part of the Resolution process for the Company. The transaction would be further subject to various approvals from statutory authorities and non-statutory stakeholders before being finally submitted to NCL T for approval"

The Board Meeting commenced at 14:15 PM and concluded at 18:30 PM.

Request the Stock Exchanges to take the same on record for disseminating on their websites for stakeholders information.

Thanking you,

Yours faithfully
For **IL&FS engineering and Construction Company Limited**



S. Kiran
(CS RINIVASA KIRAN)

Company Secretary & Compliance Officer

