

**Statement Showing Shareholding Pattern**

(I)(a)

<b>Name of the Company: IL &amp; FS Engineering and Construction Company Limited</b> (Formerly Maytas Infra Limited)			
<b>Scrip Code, Name of the scrip, class of security: 532907, ILFSENGG, Equity</b>			
<b>Shareholding pattern for the Quarter ended 31.12.2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>77370025</b>		<b>100</b>

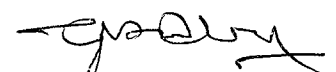
For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED

  
G.VENKATESWAR REDDY  
COMPANY SECRETARY

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	4	26742631	26742631	34.56	34.56		
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>26742631</b>	<b>26742631</b>	<b>34.56</b>	<b>34.56</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>26742631</b>	<b>26742631</b>	<b>34.56</b>	<b>34.56</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	1192385	1192385	1.54	1.54		
(b)	Financial Institutions / Banks	12	3083848	3083848	3.99	3.99		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	5	149519	149519	0.19	0.19		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>20</b>	<b>4425752</b>	<b>4425752</b>	<b>5.73</b>	<b>5.73</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	607	37441544	37441544	48.39	48.39		
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	37019	3388203	3386797	4.38	4.38		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	54	5199777	2387777	6.72	6.72		
(c)	Any Other (specify)							
(c-i)	Trusts	4	5252	5252	0.01	0.01		
(c-ii)	Overseas Body Corporate							
(c-iii)	Non Resident Indians	265	155221	155221	0.20	0.20		
(c-iv)	Clearing Members	25	11645	11645	0.02	0.02		
	<b>Sub-Total (B)(2)</b>	<b>37974</b>	<b>46201642</b>	<b>43388236</b>	<b>59.72</b>	<b>59.72</b>		
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>37994</b>	<b>50627394</b>	<b>47813988</b>	<b>65.44</b>	<b>65.44</b>		
	<b>TOTAL (A)+(B)</b>	<b>37998</b>	<b>77370025</b>	<b>74556619</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.00</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>37998</b>	<b>77370025</b>	<b>74556619</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

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**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	INFRASTRUCTURE LEASING AND FINANCIAL SERVICESLTD	13245250	17.12	0	0.00	0.00
2	IL & FS FINANCIAL SERVICES LTD	10616382	13.72	0	0.00	0.00
3	IL AND FS FINANCIAL SERVICES LTD	2879999	3.72	0	0.00	0.00
4	IL AND FS FINANCIAL SERVICES LTD	1000	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>26742631</b>	<b>34.56</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

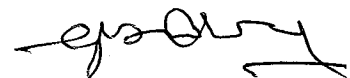
**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	SBG PROJECTS INVESTMENTS LIMITED	25059881	32.39
2	SNR INVESTMENTS PVT LTD	5250000	6.79
3	VEEYES INVESTMENTS PRIVATE LIMITED	5250000	6.79
4	B TEJA RAJU	1490000	1.93
5	ICICI BANK LTD	1161052	1.50
6	DSP BLACKROCK INDIA T.I.G.E.R. FUND	944984	1.22
<b>TOTAL</b>		<b>39155917</b>	<b>50.62</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Category
1	SBG PROJECTS INVESTMENTS LIMITED	6169000	7.97	Public
2	INFRASTRUCTURE LEASING AND FINANCIAL SERVICESLTD	8693000	11.24	Promoter
<b>TOTAL</b>		<b>14862000</b>	<b>19.21</b>	

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