

Registered Office

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July 02, 2015

To

The Secretary
The BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001.
Tel: 022-22721234, Fax-2272 3121.

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra(East), Mumbai-400 051.
Tel: 022 – 26598235, Fax-26598237/38

Scrip Code: 532907

Scrip Code: IL&FSENGG

Dear Sir,

Sub: Outcome of Board Meeting on July 02, 2015

Ref: Clause 36 of the Listing Agreement

Further to our earlier communication, this is to inform that in the meeting held on July 02, 2015, the Board of Directors of the Company has resolved, subject to the approval of members of the Company and other statutory / regulatory approvals, to

- (1) issue up to 89 lakhs Equity Shares of Rs. 10/- each on a preferential basis at a price to be finalized as per the applicable SEBI Regulations to Infrastructure Leasing and Financial Services Limited and/ or IL&FS Financial Services Limited belonging to Promoter & Promoter Group, in view of its requirement of Capital to meet ongoing funding requirements.

The Board of Directors resolved to complete the process during the quarter ending September 2015 and authorized Executive Committee of Directors to undertake all steps required in this regard

- (2) Further issue for an amount up to Rs. 500 Crores by way of Qualified Institutional Placement / Rights Issue / Convertible Securities, or in any combination, to the eligible Investors in accordance with the SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2009 (ICDR Regulations)




The timing, mode of issuance, pricing and exact quantum of the securities to be issued shall be decided by the Board of Directors.

This is for your information and records.

Thanking you,

Yours faithfully,
for IL&FS Engineering and Construction Company Limited


Murli Dhar Khattar
Managing Director